**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 25 May 2021**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN627”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 26 May 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN627

**Nominal Issued** R40,000,000.00

**Issue Price** 100%

**Coupon** 7.373% (3 Month JIBAR as at 26 May 2021 of 3.683% plus 369bps)

Maximum Interest Rate: 11.81%

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 February 2035

**Books Close Date** 18 February, 21 May, 21 August, 20 November

**Interest Payment Date(s)** 28 February, 31 May, 31 August, 30 November

**Last Day to Register** By 17:00 on17 February, 20 May, 20 August, 19 November

**Issue Date** 26 May 2021

**Date Convention** Following

**Interest Commencement Date** 26 May 2021

**First Interest Payment Date** 31 August 2021

**Call / Step Up Date** 28 Feb 2024; 28 Feb 2027; 28 Feb 2030; 28 Feb 2033

**ISIN No.** ZAG000176785

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN627%20PricingSupplement2605.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN627%20PricingSupplement2605.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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